

Serving our community's TOP TRUSTED ADVISORS



Jackson,

It's been 4+ months of blog posts centered around our research. 110+ meeting requests, 58 unique Trusted Advisors met with over 90+ meetings. Studies are on-going, yet we can be certain of one thing:

NOT ALL VENDORS ARE CREATED OR EVOLVE EQUALLY.

If you agree with the research Elevated has conducted and would appreciate the services we've created, we should set a time to talk strategy around specifically serving your clients to the best of our ability.

If we missed on anything, please tell us! We're going to be serving Trusted Advisors in WI for decades, and want to get as close to perfect, as quickly as possible.

Here is our last post recapping "What good looks like" for vendors:

<https://www.linkedin.com/pulse/put-together-whatve-you-got-bibbity-bobbity-business-partner-bubolz/?published=t>

We're hoping you think of Elevated the next time you, a client, or friend needs an intentional and proven insurance solution.

Driven to serve you and your clients,

Jackson Bubolz



Blog pic 8

It's not easy building a relationship with a top Trusted Advisor. By going beyond their expectations, your business will land among your wildest expectations.

[Download now](#)



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